



# Triple S / Flexible Rollover Product / Income Stream / Super SA Select

lease complete this	form in <b>BLOCK L</b>	ETTERS using a BLAC	CK PEN and r	eturn the signe	d original forn	n to Super SA.
To find out more	visit <b>supersa.sa.g</b>	<b>Jov.au</b> or call <b>(08) 82</b>	14 7800.			
Jse this form if yo	u wish to access a	all or part of your ben	efit as a cash	payment to yo	u.	
ent ID:						
. Personal d	details					
itle	Given Name(s)				e of birth	1 V V V
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providing your email add	dress and/or telephone n	umber(s) you are agreeing to r	receive. from Supe	r SA. or an organisatio	on on behalf of Supe	er SA. marketing
mmunications including r mmunication preference	newsletters, announceme	ents, invitations or surveys. Yo ortal or by contacting Super S	ou may opt out of t	hese marketing comr	nunications at any t	ime by updating your
ormation from us.						
:I N						
2. Tax File N	lumber (TFN	<b>Y)</b> Provid	ing your TFN wil	l ensure that your e	entitlement is tax	ed concessionally.
Tax File Number				ovide your TFN, pa ate. Declining to pro		
			g		, , , , , , , , , , , , , , , ,	
Checklist						
	process your paymen	t you need to complete a	ll sections on th	is form and provid	le all requested i	nformation.
I have completed r	my personal details (Se	ection 1).		hed a copy of my m	nost recent bank a	ccount statement
I have supplied Su	I have indicated which investment option(s) the payment will come from (Section 6), (Income Stream & Flexible Rollover Product (FRP)					
I have indicated m	y release conditions (S	ection 3).	investors o	nly).		
I have nominated will be paid from (		amount my withdrawal		ided the required pr thin the last six mor		cuments that have

(!)

Note: If you are unsure what benefit is available, please contact Super SA to confirm to avoid delays in processing your request.





## Triple S / Flexible Rollover Product / Income Stream / Super SA Select

Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original form to Super SA.

### 3. Release Conditions

For Super SA to release a payment to you, you need to meet a condition of release. This may depend on the different schemes you hold. Please tick one box below based on your current age:

Aged under 55	Aged between 55 – 59	Aged between 60 – 64	Aged over 65
I wish to access my unrestricted non-preserved entitlement.  Triple S members - For your entitlement to be paid under this circumstance, your application must be received within 3 months of your resignation.	I wish to access my unrestricted non-preserved entitlement.	I wish to access my unrestricted non-preserved entitlement.	I am aged over 65
I have \$200 or less in my account.	I have reached my Commonwealth Preservation Age and permanently retired from the workforce.	I have reached my Commonwealth Preservation Age and permanently retired from the workforce.	
I ceased employment on the grounds of invalidity. (Triple S and FRP only, additional information maybe requested to assess your withdrawal)	I am under Commonwealth Government preservation age and have ceased employment on the grounds of invalidity. (Triple S and FRP only, additional information maybe requested to assess your withdrawal)	I have ceased an employment arrangement after the age of 60.	
I declare that my Temporary Resident Visa has expired or been revoked and I am leaving or have left Australia to permanently reside overseas and I wish to have my total entitlement paid directly to me. (Please also complete a Departing Australia Superannuation Payment (DASP) online application, available on the Australian Taxation Office website at www.ato.gov.au.)	I declare that my Temporary Resident Visa has expired or been revoked and I am leaving or have left Australia to permanently reside overseas and I wish to have my total entitlement paid directly to me. (Please also complete a Departing Australia Superannuation Payment (DASP) online application, available on the Australian Taxation Office website at www.ato.gov.au.)		
SA Police Triple S members only – (must complete in addition to the above)			
I ceased employment with SA Police at or after age 50.			

Your Commonwealth Government preservation age depends on your date of birth. If you were born before 30 June 1964, you have already reached your preservation age. For those born after 30 June 1964, the preservation age is 60.

**Important note:** Commonwealth preservation rules are different from preservation rules in Triple S. You need to be aware of this if you are rolling money out of Triple S.

TRIPLE S MEMBERS	Account ID:
Product) as the withdrawal is g You should seek advice from y	with taking payments directly from Triple S before you transfer to another product (like our Flexible Rollover generally deemed as assessable income, which could result in additional taxes or other adverse effects. our accountant or financial adviser before completing this form. For more information including untaxed limits & tax rates on withdrawals please refer to the Triple S Reference Guide
Pay \$	directly to me (select one) Before Tax After Tax
Maintain my minimum acco	ount balance and pay the maximum available amount directly to me.
.,	
	to me and close my account





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Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original form to Super SA.

<b>iple S spouse accounts o</b> oouse entitlements can o		e of the following events have occurred:				
	sed SA public sector employment an		have			
My spouse is no lor	nger a member of Triple S or Super S Pached preservation age.	I have reached 65 years of age.				
To retain funds within yo	call Super SA if you have Surcharge l our Triple S account for payment of yo ment from the ATO to this form.	bility before submitting this application. ur surcharge liability please complete this section and attach a	a copy of t			
Retain \$	in the Triple S scheme f	r payment of my surcharge liability when it becomes due.				
FLEXIBLE ROLLOVE	ER PRODUCT INVESTORS	Account ID:				
Pay \$	directly to me	(select one) Before Tax After Tax				
Maintain my minimu	m account balance and pay the max	num available amount directly to me.				
·						
Pay my full benefit directly to me and close my account.						
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Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original form to Super SA.

5. Payment details Where would you like us to pay your Entitlement? Bank Details (please attach a copy of your most recent bank statement) Account name (account holder name)	
	INCOME STREAM INVESTORS ONLY  Make this payment to the account I have already provided to Super SA for my regular income payments.
BSB number –  Account number	

6. Where is the payment coming from? (FRP & Income Stream Only) Which investment option(s) would you like your payment to come from? Write the percentage you want to withdraw from each investment option below using whole percentages:								
High Growth		%	Moderate		%	Cash		%
Socially Responsible		%	Stable		%	TOTAL	= 100	%
Balanced		%	Capital Defensive		%			
If you leave this section blank, FRP withdrawals will be redeemed in proportion to the balance held in each investment option and Income Stream withdrawals, as per your current draw down order for regular payments.								

Withdrawals from Triple S or Super SA Select will be withdrawn in proportion to the balance of each investment option at the time of withdrawal.

### 7. Proof of identity

If you are applying for all or part of your entitlement to be paid directly to you, you must provide us with certified Proof of Identity together with your application.

Super SA must be able to verify your name and either your date of birth or your residential address from an original document, a certified copy or a certified extract from an original copy.

#### Documents may be either:

- a primary photographic identification document (such as a current driver's licence or Australian passport), or
- both a primary non-photographic identification document (such as a birth certificate or citizenship certificate) and a secondary identification document (such as a Tax Notice Assessment or council rates).

Documents must have been certified within the last six months by authorised persons such as a Justice of the Peace or a police officer.

If you would like to provide original documents please bring them to the Super SA Member Centre. We will sight the documents and take a photocopy for our records and return the originals to you immediately.

If you are overseas, you need to have your documents certified by an Australian consular officer, an Australian diplomatic officer or you should contact Super SA for alternative arrangements.

For more information see the Proof of Identity information sheet, available on the Super SA website.

DATE OF ISSUE: 15 NOVEMBER 2024 OFFICIAL: SENSITIVE (when completed) ASFM49 PAGE 4 OF 5





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#### 8. Member declaration

- I acknowledge that Super SA may verify my details with the ATO (Australian Tax Office) in order to process this request.
- I declare that the information I have provided on this form is true and correct and understand that:
  - · Once my payment has been made I will not be able to change my instructions.
  - · By closing my Triple S, Super SA Select or FRP account in full all insurance held will cease.
  - · Super SA does not accept responsibility for rejection or delays in payments due to incorrect account details being provided.
  - · I acknowledge that Super SA's standard processing time is generally within 10 business days (from receipt of all information).

#### Casual Triple S employee declaration

- I understand that if I am a casual employee who worked nine or more hours per week, I am taken to remain in employment for a period of 12 months after the last time I performed work for the SA public sector.
- Where I close my account I understand that by signing this declaration I am confirming that I have ceased employment with the SA public sector and this is a notice to the Board to cease the 12 month period from the date of signing this declaration.
- I understand that by signing this declaration I am terminating my membership with Triple S and any Total and Permanent Disablement and/or Death Insurance and Income Protection Insurance will be cancelled from the date of signing this declaration.

Signature 🗶















Please print and physically sign this form using a BLACK PEN, returning the original form to Super SA.

Important: Before making withdrawals from your scheme, you should ensure you have read the relevant Product Disclosure Statement (PDS) and Reference Guide available on Super SA's website, and strongly consider seeking financial advice as some withdrawals can have tax consequences and/or impact government benefits.

Super SA is changing how our unit pricing is attributed. While we upgrade our system to the new process, transactions will be limited. Requests received between 6 and 20 January 2025 will be delayed until after this period. Rest assured, your super is secure and we can still receive all contributions. Processing will simply be delayed.

For further information, see the relevant Significant Event Notice available on our website at: supersa.sa.gov.au/about-us/significant-event-notices







EMAIL supersa@sa.gov.au



POST GPO Box 48, Adelaide SA 5001



WEBSITE supersa.sa.gov.au



**PHONE** (08) 8214 7800



**MEMBER CENTRE, Kaurna Country** 

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