Application for Transition to Retirement



(Important If you have ceased employment with the public sector and wish to apply for your pension entitlement, do not complete this form. Instead, you need to complete the Application for

- A Transition to Retirement (TTR) pension can only be commuted within 6 months of the



Pension

Super ID:

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** with a copy of the Transition to Retirement (Superannuation) Agreement approved by your agency and return to Super SA via post or email.

To find out more visit supersa.sa.gov.au or call (08) 8214 7800

pension commencing and where public sector employment has ceased. – When considering TTR we strongly suggest you seek financial advice.					
1. Personal details					
Title			Date of	birth M	1
Given Name(s)				,	
Family Name					
Email address*					
Mobile phone*	Work phone		Home phone	2	
Street address					
Suburb				State	Postcode
Postal address (if different from above)					
Suburb				State	Postcode
Name of agency			Employee numbe	er	
By providing your email address and/or telephone numb communications including newsletters, announcements communication preferences in our online member porta information from us.	s, invitations or surveys. Yo	u may opt out of these r	narketing communi	cations at any t	ime by updating your
Checklist Before Super SA can process your payment yo	ou need to complete all	l sections on this for	m and provide al	l requested i	nformation.
I have completed my personal details (section	on 1).	I have confirmed that I am eligible for TTR (section 2).			
I have attached a copy of the Application for To (Superannuation) Arrangement form approved and agency delegate.	I have completed the ATO TFN Declaration form attached at the end of this form.				
I have provided my payment details (section 3).		I have signed the Member Declaration (section 4).			
		My agency's pay office has completed the Salary Certificate on this form (sections 5 $\&$ 6).			

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Pension

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2. Transition to Retirement Eligibility TTR benefits cannot be paid unless you meet the following conditions (please confirm):						
I have reached age 60.	I have entered into a TTR agreement with my agency and I have provided a copy of the approved agreement with this form.					
I am continuing to work.	I wish to commence a TTR pension from the Pension Scheme.					
3. Payment Details I wish to receive the following TTR benefit from my Pension Scheme ac	count:					
The maximum drawdown benefit that I am entitled to under the TTR arrangements (this is based on the percentage reduction to my salary as a result of the TTR arrangement).						
of salary **Please note: The percentage of Contact Super SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are note: **The percentage of Contact SA if you are not	requested cannot exceed the maximum drawdown benefit. ot sure what your maximum drawdown benefit is.					
Please provide details of the account where the TTR pension is to be paid:						
Name of financial institution						
Branch						
Account name (account holder name)						
BSB number Account number						
- When completing your account details, please use numbers only. Characters and symbols will not be recognised For more information, contact your financial institution.						
4. Member declaration						
I declare that the information I have provided on this form is true and correct and understand that: Once my payment has been made, I will not be able to change my instructions.						
By receiving a TTR benefit, the benefit remaining in the Pension Scheme will be reduced accordingly and I am aware of the taxation implications that may apply to me starting a TTR arrangement.						
 The TTR pension will be indexed by the CPI and will not be adjusted for future increases in salary. The TTR pension can only be commuted on full retirement, provided this occurs within six months of my TTR pension commencing. 						
• If I return to a previous level of employment the TTR pension will be suspended.						
Signature 🗶	Date D D / M M / Y Y Y					

DATE OF ISSUE: 14 NOVEMBER 2024 OFFICIAL: SENSITIVE (when completed) PEFM20B PAGE 2 OF 3

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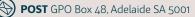


Pension

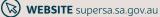
Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** with a copy of the Transition to Retirement (Superannuation) Agreement approved by your agency. and return to Super SA via post or email.

5. Salary Certific	cate (to be completed by y	our payroll section)	
Member hame			
Occupation			
Name of Agency			
Pre-TTR details Position immediately prior to TTF	R agreement		Classification
Fortnightly full time salary	Effective from DDD/MMM/YYYY	Current fraction of time	6 (show 100% if full time)
Post-TTR details Position post-TTR agreement			Classification
Fortnightly full time salary	Date TTR agreement effective D D / M M / Y Y Y	Fraction of time	6 (show 100% if full time)
Was the contributor in receipt of No Yes, please pro	higher duties allowance in an Acting position		reement?
•	by authorised officer) d within this application has entered into a	a TTR agreement and that this inf	ormation contained within
Name of authorised officer (please	e print)		
Contact telephone number			
Signature 🗶		Date D D / M M /	











PHONE (08) 8214 7800



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(Enter from Pulteney Street).