

SIGNIFICANT EVENT NOTICE

This page outlines changes which may affect your Super SA Select account with Super SA.



Investment Changes

At Super SA, together with our investment manager Funds SA, we regularly review the investment strategies and options available to you. This significant event notice summarises changes impacting the Balanced investment option. Please see below for the updated information about this investment option.

Balanced Investment Option		
	Up to 15 October 2024	From 16 October 2024
Range of growth assets	60-90%	57-87%

? Frequently Asked Questions

What do these changes mean for the Balanced investment option?

The aggregated allocation to growth assets will decrease from 60-90%, to 57-87% from 16 October 2024. There is no change to individual asset class ranges, risk classifications or the target rate of return for the Balanced investment option.

What will this mean for fees?

The cost of investment management is incorporated in the investment fees and costs, which are deducted from investment returns before unit prices are applied to individual account balances.

Investment fees and costs vary across investment options due to a number of factors. These include asset allocations, growth in funds under management, changes to investment manager line-ups, changes to fee schedules, performance fees and transactional and operational costs being different to expectations.

Further information regarding fees is outlined in the Super SA Select Product Disclosure Statement and Reference Guide. Information regarding investments is outlined in the Super SA Select Investment Guide available at supersa.sa.gov.au.



Contact Us

For further information visit supersa.sa.gov.au, or contact our local Member Services team via email at supersa@sa.gov.au or phone (08) 8214 7800.

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