

Family Law request for superannuation information



Super SA



Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return to Super SA via post or email.

To find out more visit supersa.sa.gov.au or call **(08) 8214 7800**

Please note:

This form is known as a Form 6 Declaration and Superannuation Information Request. You should complete this form if you require information about a superannuation account following the breakdown of your marriage or de facto relationship or to enter into a superannuation agreement. This application is made under subsection 90XZB and 90YZR of the Family Law Act 1975 (Cth). A separate form must be completed for each scheme.

1. Personal details

Title			Date of birth		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Given name(s)	<input type="text"/>				
Family name	<input type="text"/>				
Email address*	<input type="text"/>				
Mobile phone*	Work phone (business hours)			Home phone	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street address	<input type="text"/>				
Suburb			State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postal address (if different from above)	<input type="text"/>				
Suburb			State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

*For members of Super SA, by providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by updating your communication preferences in our online member portal or by contacting Super SA. If you opt out of marketing communications, you will still receive important account information from us.



Important:

Super SA may need to contact you by phone to clarify the information you have provided or to seek further information to assist the request. The staff from Super SA abide by confidentiality procedures in all matters relating to superannuation. In these circumstances, it would be helpful if you could provide a phone number where you can be contacted during office hours.

2. Details of request

I'm asking for information because (select one option):

- I'm a member of Super SA.
- I'm the spouse of: who is a Super SA member.
- I intend to enter into a superannuation agreement under the Family Law Act 1975 with: who is a member of Super SA.

I need the information to:

- Assist me to properly negotiate a superannuation agreement, or I require the information to assist me in relation to a family law matter.

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3. Information required

I request information about the following members account:

Surname

First name

Date of birth

 / /

Member number if known

Valuation date

We will provide you with an estimated valuation based on the date we receive your application unless you specify an earlier date. Please provide me with an estimated valuation as at:

Date 1

 / /

Date 2

 / /

If we can't provide you a valuation at the requested date, we will provide you with a valuation at 30th June before and after the date requested.

4. Where should the information be sent?

We will send the information to your email address as provided in section 1 unless you tell us otherwise below.

I'd like this information to be sent: *(select one option only)*

my email address as provided in section 1 my postal address as provided in section 1 to my lawyer *(Please provide details below)*

Lawyer name

Lawyer email address

Lawyer firm

Lawyer postal address

5. Verification of identity - non Super SA members

Only applies to applicants who are not Super SA members.

I am not a Super SA member, but am legally married (or was legally married) to the Super SA member, and I therefore attach a copy of:

Legal marriage certificate, issued under the *Births, Deaths and Marriages Registration Act 1996* (the registered certificate or the commemorative certificate), **and**

One of the following to verify my identity:

Recent bank account statement

Driver's licence

Recent utility account (gas, electric, phone)

Government concession card

OR

I am not a Super SA member, and am not legally married (or was not legally married) to the Super SA member, and I therefore attach a copy of:

Two of the following to verify my identity:

Recent bank account statement

Driver's licence

Recent utility account (gas, electric, phone)

Government concession card

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Important:

To make a one-off payment, you will need to do so via BPAY. Contact Super SA for more details.

6. Fees, charges and payment details

A fee of \$70 (including GST) is payable if requesting information on a member of Triple S, Flexible Rollover Product, Income Stream or Super SA Select.

A fee of \$176 (including GST) is payable if requesting information on a member of the Pension Scheme, Lump Sum Scheme or SA Ambulance Service Superannuation Scheme.

If the individual is a member of more than one scheme the applicable fee is payable for each of the scheme memberships. For example: If a Request for Information is sought for a Triple S and Lump Sum Scheme account, the fee payable is \$246 (\$70 for Triple S and \$176 for Lump Sum).

I have made a BPAY payment for the amount of \$ (Please contact Super SA for the relevant BPAY and unique reference number to make payment)

Receipt number: Date paid: / / to cover the Request for Information fee.

7. Applicant declaration

By signing this form, I declare that:

- The information provided in this request is true and correct.

- I understand if I make a false or misleading declaration under the Family Law Act 1975, I will be guilty of an offence punishable by up to 12 months imprisonment.

Signature

Please note we cannot accept digital signatures.

Date / /

8. Explanatory notes

What you will receive from your application

On receipt of a valid application form and the fee payable, Super SA will provide the information as specified by the relevant legislation relating to Family Law.

What is a superannuation interest?

A superannuation interest is simply the member's entitlement in a superannuation scheme.

Who can use this form to apply for superannuation information?

- A Super SA member – referred to as the member spouse for Family Law purposes
- A legal spouse (including de facto) of a Super SA member – referred to as the non-member spouse
- A person who intends on entering into a superannuation agreement with a member of Super SA. That is a person who may be intending to marry the member and is negotiating a pre-nuptial agreement.

How to complete this form

- If you are not a Super SA Member you must attach the relevant identity documents with your request as detailed in Section 5.
- You must tick the relevant options that are applicable and clearly print the details that are required on the application.

- You must complete all sections of the form (i.e. Sections 1-7). Super SA members do not need to complete Section 4.
- You must pay the applicable fee via BPAY.
- This form may be emailed to Super SA at supersa@sa.gov.au, mailed to GPO Box 48, ADELAIDE SA 5001 or delivered in person to Super SA, Ground Floor, 151 Pirie Street (enter from Pulteney St), Adelaide.

Fees

- Please note that application fees are non-refundable.
- The Super SA Board / Southern Select Super Corporation may waive the fee subject to providing proof of financial hardship. Should you wish to apply for a waiver of the fee, you must supply a copy of the following:
 - a current Commonwealth or State concession card, or
 - documents showing receipt of Commonwealth unemployment or sickness benefits (JobSeeker) or State financial assistance, or
 - a current student identification card.

If you do not qualify for a waiver based on the above but believe you are suffering financial hardship please contact Super SA for further assistance.

Contact us

EMAIL supersa@sa.gov.au

POST GPO Box 48, Adelaide SA 5001

WEBSITE supersa.sa.gov.au

PHONE (08) 8214 7800

MEMBER CENTRE, Karna Country
Ground floor, 151 Pirie St Adelaide SA 5000
(Enter from Pulteney Street).